



REPORTING FORM

DE BEERS

GROUP OF COMPANIES

REPORTING FORM

Welcome to the Reporting Form for the De Beers Fund and Trust.

The De Beers Fund and Trust are registered trusts established for receiving corporate social investments from De Beers Consolidated Mines in South Africa. The De Beers Fund and Trust, collectively referred to as the De Beers Fund, are administered by Tshikululu Social Investments NPC (Tshikululu). Please note that Tshikululu holds the Directors or Trustees or Members of the applying organisation responsible for the preparation of this application and the integrity of the documents submitted with it.

The De Beers Fund is required by the BEE Codes of Good Practice No. 29617 of 2007, statement 700, section 3 (3.2) (3.2.2) and (3.2.3) to provide the ethnic and gender breakdown of all the beneficiaries of its social investment. Please note that information collated through the application process regarding ethnic and gender demographics are for the De Beers Funds's reporting purposes only and will not affect the success or otherwise of this application. All sections of the application form need to be completed in order for your application to be considered.

All sections of the reporting form need to be completed.

Send this completed form together with all the required attachments to the email address below. Should you have any queries, please contact 011 544 0300.

By email: DeBeersFund@tshikululu.org.za

Terms and Conditions

In order to proceed please read: **Tshikululu's Terms and Conditions**, and the grant contract which spelled out the conditions of the grant against which your organisation is about to report on.

1. I accept Tshikululu's Terms and Conditions.

I accept

I do not accept

The De Beers Fund only awards grants for projects in De Beers' operating areas. Please indicate in which of the following areas the project you are reporting on was implemented:

Kimberley and surrounding areas (Frances Baard District Municipality), Northern Cape

Viljoenskroon and surrounding areas (Fezile Dabi District Municipality), Free State

Musina and/or Blouberg Local Municipalities, Limpopo

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Organisational Information

2. Please complete the following details.

Name of organisation:

Name of project:

Project reference number:

Contact details of person for this report (name, phone, email and one alternate contact number):

3. Reporting period (for example, from receipt of grant to report due-date)

	DD		MM		YYYY
from	<input type="text"/>	/	<input type="text"/>	/	<input type="text"/>
to	<input type="text"/>	/	<input type="text"/>	/	<input type="text"/>

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Grant Utilisation

4. Name of project for which the grant was awarded.

5. Please provide a list of activities completed using this grant.

6. Based on these activities and your overall project, have your objectives for the reporting period been met?

Yes No

Please elaborate.

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7. What were the general highlights during the reporting period for this project?

8. Please provide a specific success story or case study from the reporting period.

9. What were the significant challenges during the reporting period for this project (besides funding)?

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10. Project direct beneficiaries

Female	Male	African	Coloured	Indian/ Asian	White	Other/ Unknown	People with a disability	Total

11. If there have been any substantial changes or highlights with your organisation since you applied, please let us know e.g. changes to board or management, awards won, contact details, etc.

Attachments

12. Please indicate if you have emailed the following documents or not.

Email: DeBeersFund@tshikululu.org.za

	Sent now	Sent previously	Not sent
Latest annual report			
Comments			
Latest set of unabridged, signed audited annual financial statements (AFS)			
Comments			
Associated trust's AFS			
Comments			
Financial report for the grant, including original planned budget and actual expenditure			
Comments			
The most up-to-date Management Accounts for the current financial year			
Comments			
Maximum of 3 photographs of the project (keep email messages to no more than 5Mb in size)			
Comments			
Any new internal or external evaluations of the impact of the work of your organisation			
Comments			
Completed impact indicator monitoring report in the provided Excel template			
Comments			